

Private and confidential

Our Ref: P1-L008

23 October 2020

The Cross-Harbour (Holdings) Limited
25th Floor
China Resources Building
26 Harbour Road
Wanchai, Hong Kong

Attn: Board of Directors

Dear Sirs,

**THE VOLUNTARY CONDITIONAL GENERAL CASH OFFER
BY HAITONG INTERNATIONAL SECURITIES COMPANY LIMITED
ON BEHALF OF
ROSE DYNAMICS LIMITED
TO ACQUIRE ALL THE ISSUED SHARES OF
THE CROSS-HARBOUR (HOLDINGS) LIMITED
(OTHER THAN THOSE ALREADY OWNED BY OR
AGREED TO BE ACQUIRED BY ROSE DYNAMICS LIMITED
AND PARTIES ACTING IN CONCERT WITH IT)**

We refer to the composite document combining the offer document and offeree board circular in respect of the Offer in relation to the captioned subject dated 23 October 2020 jointly issued by Rose Dynamics Limited and The Cross-Harbour (Holdings) Limited (the “**Composite Document**”). Terms defined in the Composite Document shall have the same respective meanings in this letter.

We hereby consent to, and confirm that we have given and have not withdrawn our written consent to, the issue of the Composite Document with the inclusion in the Composite Document of our letter to the Independent Board Committee, and references to our name, in the form and context in which they appear in the Composite Document.

We hereby further consent to have this letter and the document(s) referred to above being made available for inspection in the manner as described in Appendix III to the Composite Document.

Yours faithfully,
for and on behalf of
Optima Capital Limited



Beatrice Lung
Managing Director, Corporate Finance